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## PERSONAL FINANCIAL STATEMENT

Name	Business Phone
Residences Address	E-Mail Address
City, State, & Zip Code	
Business Name of Applicant/Borrower	

### Section 1. Assets and Liabilities

ASSETS	(Omit Cents)	LIABILITIES	(Omit Cents)
Cash on hand & in Banks	\$	Accounts Payable	\$
Savings Accounts	\$	Notes Payable to Banks and Others	\$
IRA or Other Retirement Account	\$	(Describe in Section 2)	
(Describe in Section 5)		Installment Account (Auto)	\$
Accounts & Notes Receivable	\$	Mo. Payments	\$
(Describe in Section 5)		Installment Account (Other)	\$
Life Insurance-Cash Surrender Value Only	\$	Mo. Payments	\$
(Complete Section 8)		Loan on Life Insurance	\$
Stocks and Bonds	\$	Mortgages on Real Estate	\$
(Describe in Section 3)		(Describe in Section 4)	
Real Estate	\$	Unpaid Taxes	\$
(Describe in Section 4)		(Describe in Section 6)	
Automobiles - Total Present Value	\$	Other Liabilities	\$
(Describe in Section 5, and include Year/Make/Model)		(Describe in Section 7)	
Other Personal Property	\$	Total Liabilities	\$
(Describe in Section 5)		Net Worth	\$
Other Assets	\$		
(Describe in Section 5)			
<b>Total</b>	\$	<b>Total</b>	\$

Source of Income	Contingent Liabilities
Salary	\$
Net Investment Income	\$
Real Estate Income	\$
Other Income (Describe below)*	\$
(Describe in Section 1.)	\$

\*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

**Section 2. Notes Payable to Banks and Others.** (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (Monthly .etc.)	How Secured or Endorsed Type of Collateral

**Section 3. Stocks and Bonds** (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed)

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

**Section 4. Real Estate Owned** (List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed)

	Property A	Property B	Property C
Type of Real Estate (e.g. Primary Residence, Other Residence, Rental Property, Land, etc.)			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/ Year			
Status of Mortgage			

**Section 5. Other Personal Property and Other Assets.** (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent describe delinquency)

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<b>Section 6. Unpaid Taxes.</b> (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)		
<b>Section 7. Other Liabilities.</b> (Describe in detail.)		
<b>Section 8. Life Insurance Held.</b>		
<b>Section 9. Are you without a will?</b>		
<b>Please explain YES answers</b>		
NO	YES	
<b>Section 10. Are you a defendant in legal action or suit?</b>		
<b>Please explain YES answers</b>		
NO	YES	
<b>Section 11. Have you ever declared bankruptcy?</b>		
<b>Please explain YES answers</b>		
NO	YES	
<b>Section 12. Do you guaranty or co-sign any indebtedness for others?</b>		
<b>Please explain YES answers</b>		
NO	YES	

To induce CBC Partners, LLC to extend credit in any form to the undersigned, now or in the future, the undersigned WARRANTS TO AND AGREES WITH CBC Partners, LLC as follows: (1) This statement, including supplements; (a) is complete, true and accurately reflects the present financial position of the undersigned; (b) unless the undersigned gives CBC Partners, LLC written notice of material changes therein, may be relied upon as a continuing correct statement, and as though originally given at any such future time as the undersigned may apply for credit. (2) The undersigned will give CBC Partners, LLC immediate written notice of any material adverse change in the financial position of the undersigned. (3) No assets listed herein are held in joint tenancy except as specifically indicated, and none presently owned or hereinafter acquired will be placed in joint tenancy without Commerce Bridge Company's written consent. (4) IF (a) the undersigned becomes involved in any insolvency or bankruptcy proceeding or makes an assignment for the benefit of creditors, or (b) any of the property of the undersigned is attached or garnished, or (c) CBC Partners, LLC has reasonable cause to believe the financial position of the undersigned has become impaired or (d) the undersigned breaches any of these warranties or agreements, THEN any or all of the obligations of any kind of the undersigned to CBC Partners, LLC, at CBC Partners, LLC option and without demand or notice, shall become due and payable and in addition other rights or remedies which CBC Partners, LLC may have. CBC Partners, LLC is authorized to verify information on this statement and to exchange information about the obligations of the undersigned with references, other businesses and credit reporting agencies.

**ORAL AGREEMENTS OR ORAL COMMITMENTS TO LOAN MONEY, EXTEND CREDIT OR TO FORBEAR FROM ENFORCING REPAYMENT OF A DEBT ARE NOT ENFORCEABLE UNDER WASHINGTON STATE LAW.**

X \_\_\_\_\_  
**SIGNATURE** **PRINTED NAME** **DATE**

X \_\_\_\_\_  
**SIGNATURE** **PRINTED NAME** **DATE**