



T 425.688.7788
 F 425.688.7003
 www.cbcpartnersllc.com

305 108th Ave NE, Suite 101
 Bellevue WA 98004

COMMERCIAL CREDIT REQUEST & APPLICATION

Credit Amount Requested _____

Intended/Budgeted Use of Proceeds Conveyance and Explanation:

GENERAL INFORMATION

Company's Legal Name _____ State Registered _____

Headquarters Physical Address _____

City _____ St _____ Zip _____ Select Entity Type _____

DBA's or Other Business Name(s) used _____

Phone Number: _____ Fax Number: _____ Other Number _____

ID Numbers: Fed ID #: _____ State ID: _____ UBI: _____

How Many Years in Business? _____ How Long Under Present Ownership: _____ (years)

Will there be any change in ownership in the next 12 months?

If yes, please describe:

Business Description:

Explanation of any increase/decrease in revenues over the last 12 months:

Reasons for losses, if any, from operations:



Explain any material unusual financial statement items (ex. Bad debt write-offs, increase or decrease in assets, liabilities, expense levels, restructuring or debts, etc.)

Current Deposit Bank Name _____ Phone _____
 Address _____ City _____ State _____ Zip _____
 Name of Your Accountant or CPA Firm _____ Phone _____
 Address _____ City _____ State _____ Zip _____

OWNER, OFFICER INFORMATION

<u>List Names of Officers:</u>	<u>Title</u>	<u>% Ownership</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

If a Corporation, list names of all Directors. If an LLC list names of all Members.

<u>Name</u>	<u>Title</u>	<u>% Ownership</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

LOANS PAYABLE (BANKS & OTHERS)

<u>Lender</u>	<u>Type of Loan</u>	<u>Collateral</u>	<u>Amount Owing</u>	<u>Payment Amount(s)</u>	<u>Payment Period</u>
_____	_____	_____	\$ _____	\$ _____	_____
_____	_____	_____	\$ _____	\$ _____	_____
_____	_____	_____	\$ _____	\$ _____	_____
_____	_____	_____	\$ _____	\$ _____	_____
_____	_____	_____	\$ _____	\$ _____	_____
_____	_____	_____	\$ _____	\$ _____	_____
_____	_____	_____	\$ _____	\$ _____	_____



LEGAL CONSIDERATIONS

Has the company ever declared bankruptcy?

If yes, what year? _____ How many owners declared bankruptcy? _____ What year? _____

Are any owners planning business or personal bankruptcy?

Does your company, or any affiliates, owe any past due Federal or State Taxes?

(Includes payroll, income, etc. for previous tax periods), if yes, amount _____

Are there any licenses, certifications, accreditations in dispute?

If yes, please explain:

Is the company involved in, or is there any threat of any litigation?

If yes, please explain:

Are there any liens, unpaid judgments, etc. owed by your company?

If yes, please explain:

REQUIRED ATTACHEMENTS

- **Personal Financial Statement (for personal guarantors)**
- **U.S. Individual Tax Returns (2 Years on personal guarantor)**
- **Copies of All Leases**
- **Business Tax Returns (2 Years)**
- **Year-to-date company financial statements and prior two years financial statements**
- **12 month Financial projection**
- **Current Accounts Receivable aging report by customer or a summary if voluminous**
- **Current Accounts Payable aging report by vendor or a summary if voluminous**



REPRESENTATIONS AND WARRANTIES

The information contained in this application (including all attachments and materials submitted) is provided for the purpose of obtaining credit from CBC Partners, LLC (“CBC Partners”) on behalf of the undersigned company, and each undersigned persons who may either jointly or severally, execute a guaranty in CBC Partners favor on behalf of the undersigned company. Each undersigned understands that CBC Partners is relying on the information provided herein in deciding whether to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that CBC Partners may consider this application as continuing to be true and correct until written notice of change is given to CBC Partners by the undersigned. CBC Partners is authorized to make all inquiries it deems necessary to verify the accuracy of this application and to determine the company’s and each of the undersigned’s credit worthiness. CBC Partners is authorized to answer questions about its credit experience with the company and/or me/us. This commercial credit request and application and any other financial information that the undersigned provides shall be the property of CBC Partners.

Company Name: _____

By: _____
(Authorized Signature) (Title) (Date)

Principal owners, officers or members (if more than four, please attach another page):

Individual Signature: _____ Social Security #: _____

Printed Name & Title: _____ Home Phone: _____

Home Address: _____ City/State/ZIP: _____

Individual Signature: _____ Social Security #: _____

Printed Name & Title: _____ Home Phone: _____

Home Address: _____ City/State/ZIP: _____

Individual Signature: _____ Social Security #: _____

Printed Name & Title: _____ Home Phone: _____

Home Address: _____ City/State/ZIP: _____

Individual Signature: _____ Social Security #: _____

Printed Name & Title: _____ Home Phone: _____

Home Address: _____ City/State/ZIP: _____